

# Making books open access

Oxford forum with publishers and funders, June 2014

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# Open access



Can anyone read (and use) your research for free, without seeking permission from you?

If not, it's not open access.

# Wellcome Trust OA policy (before)

What? **Research articles only**

When? **2006**

Where? **Europe PMC**, a biomedical repository.

## Specifics?

- If the Trust pays to make a paper open access, it must be free to read *and* to reuse immediately upon publication.
- If an author self-archives their article there is no cost, but it must be free to read within 6 months.

# What's changed?

We are extending the open access policy to include:

**Scholarly  
monographs and  
book chapters**



CC-BY: thejester100

## All of them?

**No.** The policy includes **original scholarly research** written by, and aimed at, those who are **actively engaged with** or interested in academic research, rather than a general readership.

For example, the policy does not apply to:

- Textbooks
- General reference works
- Works of fiction
- Collections edited but not authored by Trust grantholders.

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# How will the extension work?

**When?** The extension already applies to holders of grants awarded after 1 October 2013. It comes into effect for existing grant holders from October 2014.

**Who?** The extension applies to *all* current grant-holders,

**How?**

- The University of Oxford has a block grant which should be used to pay the publishing fees.
- Deposit via: <https://oadeposit.wellcome.ac.uk/oa/>

# Deposition: how does it work?

Our vision | Funding | Managing a grant | Education resources | News | Inv

Publications | Jobs | Policy | Strategy | Organisation | History | Timeline | 75th anniversary | Logo usage | Contact us | G

▸ Policy and position statements

▸ Consultation responses

▸ Spotlight issues

- Counterfeit medicines
- Intellectual property
- Mitochondrial diseases
- Health impacts of climate change
- Influenza
- Personal information
- Data sharing
- Open access
  - eLife
  - Guides and reports
  - Policy
  - Europe PMC
  - News
- Harmful misuse of research
- Human Fertilisation and Embryology Act
- EU Physical Agents Directive
- EU funding for stem cell research

## Open access monograph and book chapter deposit form

The Wellcome Trust's [open access policy](#) requires that original published, monographs and book chapters that arise from Wellcome Trust funding, must be made freely available via the Europe PMC and the NCBI Bookshelf repositories.

If you are the author or publisher of research funded by the Wellcome Trust please use this form to deposit the monograph or book chapter for inclusion in these repositories. To deposit a journal article please use [Europe PMC plus](#).

Please note this form must be completed by the copyright holder or representative for the copyright holder. To complete this form you will need the:

- relevant Wellcome Trust grant number or grant-holder name
- full text monograph or book chapter file(s), plus associated metadata files if available
- licence details of the publication
- embargo release date, if applicable.

If you have any questions about completing this form, please contact: [openaccess@wellcome.ac.uk](mailto:openaccess@wellcome.ac.uk).

**Fields marked with \* are mandatory.**

### Open Access criteria\*

Is the monograph or book chapter(s) a research output of a Wellcome Trust grant?

Yes  
 No

### About you\*

I am the contact at the publisher  
 I am the author

**Your name\***

These details are required just in case we need to contact you about this deposit to NCBI Bookshelf and Europe PMC. They will not be used for any other purpose or passed onto any third parties.



Files



Grant details

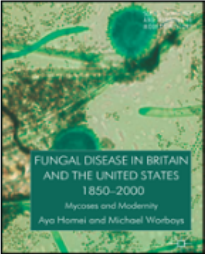


Licence information

<https://oadeposit.wellcome.ac.uk/oa/>

# Deposition: where does it go?

Bookshelf Books  [Browse Titles](#) [Limits](#) [Advanced](#)



**Fungal Disease in Britain and the United States** 1850–2000

**Mycoses and Modernity**

Aya Homei and Michael Worboys.

▶ [Author Information](#)

Basingstoke (UK): [Palgrave Macmillan](#); 2013.

ISBN-13: 9781137377012

[Copyright and Permissions](#)

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- [Science, Technology and Medicine in Modern History](#)
- [Dedication](#)
- [Acknowledgements](#)
- [Abbreviations](#)
- ☐ [Introduction](#)
- ☐ [1. Ringworm: A Disease of Schools and Mass Schooling](#)

PMC Bookshelf

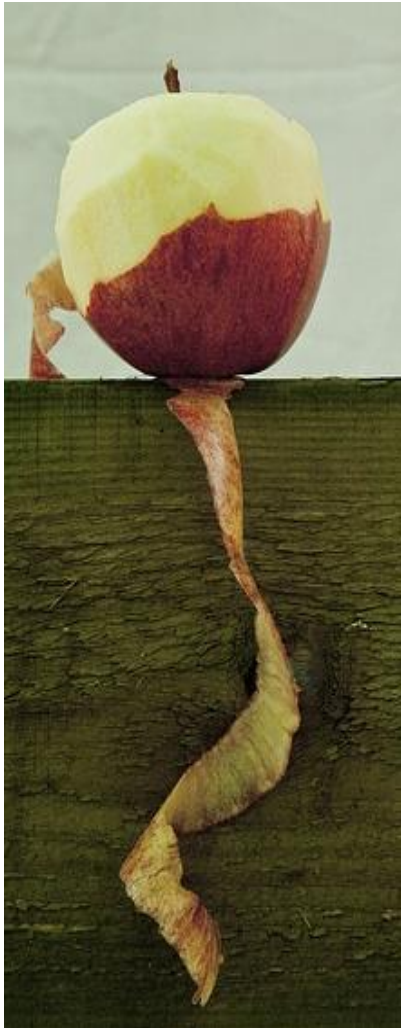
Europe PMC

OAPEN

And?



# Key difference: Licence requirement



CC-BY rockindave1

Research articles: liberal re-use required

Not only does the Trust require articles resulting from research we fund be free to read, we also require that they be free to reuse – the only limitation is appropriate attribution (**Creative Commons Attribution Licence – CC-BY**).



Scholarly monographs and book chapters: restrictions on re-use allowed

We strongly prefer the use of CC-BY, but will accept the use of licences which have more restrictions surrounding re-use. For example, **Creative Commons Attribution - Non-Commercial – CC-BY-NC**).

# Concerns: Academic freedom

Is the Trust restricting where academics can publish?

Fully funded policy

+

Working with publishers =

Increase in publishers with OA options

Our open access policy has not restricted academic freedom within the sciences.

# Concerns: Using third party images

Will Wellcome Trust-funded authors still be able to use third party images in their monographs?

Rights-owners can specify the image licence

+

Major image collections being made open access =

Third party images can be used  
in open access books

# Concerns: Price-gouging

Won't publishers take advantage of the Trust's policy to set high "monograph-processing charges (MPC)"?

We monitor MPCs and the market

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More publishers introduce an OA option =

In time a benchmark of prices will arise  
and we will be aware of outliers.

Thank you!

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